November 9, 2026

Consolidated Financial Report for the Six Months Ended September 30, 2026

TOYOBO Co., Ltd. URL https://ir.toyobo.co.jp/en/ir.html

Stock Code: 3101 (Prime Market, Tokyo Stock Exchange)

Representative: Ikuo Takeuchi, President and Representative Director

Contact Person: Maki Sato, General Manager, Corporate Communication Department

TEL: +81-6-6348-3044

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Scheduled date to commence dividend payments: —

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: Yes (Presentation to Investors)

(Figures are rounded to the nearest million yen)

1. Consolidated Business Performance

(1) Consolidated Operating Results

Six months ended September 30 Percentages indicate year-on-year increase/ (decrease)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
2026	218,459	7.1	16,259	37.9	15,094	50.1	3,405	(40.6)
2025	204,016	(2.5)	11,790	70.1	10,058	216.3	5,732	—

(Note) Comprehensive Income: Six months ended September 30, 2026: ¥3,992 million (50.4%)
Six months ended September 30, 2025: ¥8,041 million 298.4%

	Net profit per share	Net profit per share after dilution
	Yen	Yen
2026	38.58	—
2025	64.98	—

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
September 30, 2026	609,434	249,968	34.8	2,403.89
March 31, 2026	627,667	251,995	34.0	2,417.30

(Reference) Total shareholders' equity: September 30, 2026: ¥212,216 million, March 31, 2026: ¥213,315 million

2. Dividends

Years ended/ending March 31

Record date	Dividends per share				
	1st Quarter	2nd Quarter	3rd Quarter	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
2026	–	0.00	–	40.00	40.00
2027	–	0.00			
2027 (Forecast)			–	40.00	40.00

(Note) Revision of dividends forecast for this period: None

3. Forecasts for Fiscal Year Ending March 31, 2027

Percentages indicate year-on-year increase/ (decrease)

	Net sales		Operating profit		Ordinary profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year	440,000	4.4	27,000	(3.2)	22,100	(3.4)

	Profit attributable to owners of parent		Net profit per share
	Millions of yen	%	Yen
Fiscal year	4,000	(64.2)	45.32

(Note) Revision of earnings forecast for this period: Yes

* Other

1. Significant changes in the scope of consolidation during the subject fiscal year: Yes
   1) New company : None
   2) Excluded company : 1
   (TOYOBO STC CO., LTD.)
2. Adoption of simplified and special accounting methods: None
3. Changes from accounting methods, procedures and the presentation of the consolidated financial statements:
   1) Changes based on revision of accounting standards : None
   2) Changes other than 1) above : None
   3) Changes due to accounting estimation change : None
   4) Error correction : None
4. Number of shares issued and outstanding (common stock):
   1) Number of shares outstanding (including treasury stock):
   September 30, 2026: 89,048,792 shares March 31, 2026: 89,048,792 shares
   2) Number of treasury stock:
   September 30, 2026: 768,283 shares March 31, 2026: 804,024 shares
   3) Average number of shares outstanding for each period (cumulative term):
   Six months ended September 30, 2026: 88,258,203 shares
   Six months ended September 30, 2025: 88,201,926 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Explanation regarding the appropriate use of forecasts of business results

The forward-looking statements made in this document, including the aforementioned forecasts, are based on all information available to the management at the time of this document's release. Actual results may differ from the results anticipated in the statements.

For information on the forecast, please refer to "1. Qualitative Information and Financial Statements, (3) Forecast for Fiscal 2027 (Ending March 31, 2027)" on page 7 of the attached materials.

(How to obtain supplementary material on financial results)

The supplementary material on financial results is released on the same day as this report, and is made available on the Company’s website.

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1. Qualitative Information and Financial Statements

(1) Qualitative Information on Consolidated Results

As for the business environment surrounding the Toyobo Group (hereinafter “the Group”) in the six months ended September 30, 2026, the outlook remained uncertain amidst continuing tensions caused by the situation in the Middle East. In the United States, the economy continued its gradual expansion, supported by personal consumption and corporate capital investments driven by AI-related demand. In China, the economy gradually slowed due to a sluggish real estate market, as well as weakened personal consumption and fixed asset investment. In Japan, the economy maintained a trajectory of moderate recovery, supported by improvements in the employment and income environment, as well as capital investments by companies.

Under this business environment, despite being affected by tensions caused by the situation in the Middle East, earnings improved as sales remained steady for polarizer protective films for LCDs “COSMOSHINE SRF” and release film for multilayer ceramic capacitors (MLCC), along with increased sales of engineering plastics and industrial adhesives “VYLON.”

As a result, consolidated net sales in the six months ended September 30, 2026 increased by ¥14.4 billion (7.1%) from the same period of the previous fiscal year to ¥218.5 billion. Operating profit increased by ¥4.5 billion (37.9%) to ¥16.3 billion, and ordinary profit increased by ¥5.0 billion (50.1%) to ¥15.1 billion. On the other hand, profit attributable to owners of parent decreased by ¥2.3 billion (40.6%) to ¥3.4 billion, due to factors such as the recording of impairment losses of ¥6.5 billion on business assets in the contract manufacturing business of pharmaceuticals as extraordinary losses.

Results by business segment were as follows:

Beginning with the six months ended September 30, 2026, we have revised the classification of reporting segments. For the following year-on-year comparison, we have adjusted the figures for the same period of the previous fiscal year to reflect the new segment classification.

Films

In the packaging film business, we have implemented price revisions due to the impact of soaring raw material and fuel prices.

In the industrial film business, sales of release film for multilayer ceramic capacitors (MLCC) steadily expanded, mainly for AI servers, based on the strong results of the semiconductor and electronic components market. Sales of polarizer protective films for LCDs “COSMOSHINE SRF” were strong, supported by robust demand.

As a result, sales in this segment increased by ¥10.9 billion (12.6%) from the same period of the previous fiscal year to ¥97.4 billion, and operating profit increased by ¥4.6 billion (53.2%) to ¥13.2 billion.

Life Science

In the biotechnology business, sales of raw enzymes for diagnostic reagents for Europe and the United States were strong. However, sales in the Chinese market, including those of genetic testing reagents, were weak.

In the medical materials business, sales of artificial kidney hollow fiber increased, but the business was impacted by depreciation and soaring raw material and fuel prices.

In the contract manufacturing business of pharmaceuticals, profitability deteriorated primarily due to a decline in orders and depreciation associated with equipment upgrades.

Additionally, profitability further deteriorated due to a decline in sales at overseas sites.

As a result, sales in this segment increased by ¥1.8 billion (10.9%) from the same period of the previous fiscal year to ¥18.3 billion, and an operating loss of ¥1.6 billion was recorded. (Compared with operating profit of ¥0.1 billion for the same period of the previous fiscal year.)

Environmental and Functional Materials

In the resin and chemical business, sales of engineering plastics increased, mainly for automotive applications, which contributed to an improvement in earnings. Sales of industrial adhesives “VYLON” remained strong for electronic materials applications overseas and for adhesive and coating applications.

In the environment and fiber business, environmental solutions saw a decline in sales of reverse osmosis membranes for seawater desalination, and sales of VOC recovery equipment used in the manufacturing process for lithium-ion battery separators also declined. In nonwoven materials, profitability improved due to solid demand for civil engineering, construction, and automotive applications.

As a result, sales in this segment increased by ¥4.8 billion (9.5%) from the same period of the previous fiscal year to ¥55.6 billion, and operating profit increased by ¥2.2 billion (71.4%) to ¥5.2 billion.

Fibers and Textiles

In the textile business, profitability declined due to decreased sales of traditional Arabic fabric.

In the airbag fabric business, profitability improved due to the consolidation of overseas sites and enhanced production efficiency.

As a result, sales in this segment decreased by ¥2.4 billion (6.1%) from the same period of the previous fiscal year to ¥37.5 billion, and an operating loss of ¥0.5 billion was recorded. (Compared with operating loss of ¥0.0 billion for the same period of the previous fiscal year.)

Real Estate and Other Business

This segment includes businesses such as real estate, trading, engineering, information processing services, and logistics services. Results in these businesses were generally in line with plans.

As a result, sales in this segment decreased by ¥0.7 billion (6.7%) from the same period of the previous fiscal year to ¥9.6 billion, and operating profit decreased by ¥0.1 billion (8.1%) to ¥1.3 billion.

(2) Analysis of Financial Position

Assets, Liabilities and Net Assets

Total assets decreased by ¥18.2 billion (2.9%) from the end of the previous fiscal year to ¥609.4 billion. This was mainly due to a decrease in property, plant and equipment resulting from the recognition of impairment losses and other factors, as well as a decrease in cash and deposits.

Total liabilities decreased by ¥16.2 billion (4.3%) from the end of the previous fiscal year to ¥359.5 billion. This was mainly due to decreases in interest-bearing debt and notes and accounts payable – trade.

Net assets decreased by ¥2.0 billion (0.8%) from the end of the previous fiscal year to ¥250.0 billion, mainly due to decreases in non-controlling interests and foreign currency translation adjustment.

Cash Flows

Net cash provided by operating activities amounted to ¥25.0 billion in the subject first half period. This was mainly due to depreciation of ¥14.2 billion, profit before income taxes of ¥7.8 billion and impairment losses of ¥6.8 billion.

Net cash used in investing activities amounted to ¥8.4 billion. This was mainly due to purchase of property, plant and equipment and intangible assets of ¥12.0 billion.

Net cash used in financing activities amounted to ¥20.6 billion. This was mainly due to repayments of long-term borrowings of ¥6.6 billion, net decrease in short-term borrowings of ¥6.5 billion and dividends paid of ¥3.5 billion.

As a result, the balance of cash and cash equivalents at the end of the subject first half (September 30, 2026) stood at ¥26.1 billion, a decrease of ¥4.0 billion from the end of the previous fiscal year (March 31, 2026).

(3) Forecast for Fiscal 2027 (Ending March 31, 2027)

In light of recent developments, the Group has revised its consolidated earnings forecasts for the fiscal year ending March 31, 2027, which were announced on August 6, 2026. For details, please refer to the *Notice Regarding Recording of Extraordinary Losses (Impairment Losses) and Revision of Consolidated Earnings Forecasts* released today (November 9, 2026).

2. Consolidated Financial Statements

(1) Consolidated Balance Sheets

(Millions of yen)

	Previous Fiscal Year (As of March 31, 2026)	Current First Half (As of September 30, 2026)
Assets		
Current assets		
Cash and deposits	31,107	26,764
Notes and accounts receivable - trade	88,208	85,369
Contract assets	732	37
Electronically recorded monetary claims - operating	12,755	10,391
Merchandise and finished goods	66,699	69,427
Work in process	23,401	24,485
Raw materials and supplies	37,955	37,014
Other	10,207	10,783
Allowance for doubtful accounts	(521)	(422)
Total current assets	270,543	263,848
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	88,751	87,017
Machinery, equipment and vehicles, net	82,648	85,760
Land	92,402	92,350
Construction in progress	23,022	10,618
Other, net	13,109	12,226
Total property, plant and equipment	299,932	287,970
Intangible assets	4,844	4,688
Investments and other assets		
Other	52,407	52,985
Allowance for doubtful accounts	(59)	(57)
Total investments and other assets	52,348	52,928
Total non-current assets	357,124	345,586
Total assets	627,667	609,434

(Millions of yen)

	Previous Fiscal Year (As of March 31, 2026)	Current First Half (As of September 30, 2026)
Liabilities		
Current liabilities		
Notes and accounts payable - trade	45,075	41,260
Electronically recorded obligations - operating	1,773	1,905
Short-term borrowings	54,700	48,011
Commercial papers	2,000	—
Current portion of bonds payable	10,000	10,000
Current portion of long-term borrowings	12,426	22,057
Provisions	5,891	5,879
Other	25,730	26,468
Total current liabilities	157,595	155,581
Non-current liabilities		
Bonds payable	67,000	67,000
Long-term borrowings	108,345	94,712
Deferred tax liabilities for land revaluation	18,956	18,955
Provision for retirement benefits for directors (and other officers)	202	174
Retirement benefit liability	13,100	13,108
Other	10,474	9,936
Total non-current liabilities	218,077	203,885
Total liabilities	375,672	359,466
Net assets		
Shareholders' equity		
Share capital	51,730	51,730
Capital surplus	32,614	32,641
Retained earnings	76,238	76,114
Treasury shares	(845)	(803)
Total shareholders' equity	159,737	159,683
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	2,064	2,119
Deferred gains or losses on hedges	13	(21)
Revaluation reserve for land	40,755	40,753
Foreign currency translation adjustment	3,112	2,422
Remeasurements of defined benefit plans	7,632	7,261
Total accumulated other comprehensive income	53,577	52,534
Non-controlling interests	38,681	37,751
Total net assets	251,995	249,968
Total liabilities and net assets	627,667	609,434

(2) Consolidated Statements of Income and Consolidated Statements of Comprehensive Income

(Millions of yen)

(Consolidated Statements of Income)	Previous First Half (From April 1, 2025 To September 30, 2025)	Current First Half (From April 1, 2026 To September 30, 2026)
Net sales	204,016	218,459
Cost of sales	153,320	162,651
Gross profit	50,696	55,807
Selling, general and administrative expenses	38,905	39,548
Operating profit	11,790	16,259
Non-operating income		
Dividend income	252	515
Other	1,208	1,409
Total non-operating income	1,460	1,924
Non-operating expenses		
Interest expenses	1,391	1,620
Other	1,801	1,469
Total non-operating expenses	3,192	3,090
Ordinary profit	10,058	15,094
Extraordinary income		
Gain on sale of non-current assets	—	1,306
Total extraordinary income	—	1,306
Extraordinary losses		
Impairment losses	—	6,801
Loss on disposal of non-current assets	987	662
Loss on valuation of investment securities	—	392
Business restructuring expenses	—	718
Extra retirement payments	1,099	—
Loss on revision of retirement benefit plan	939	—
Total extraordinary losses	3,025	8,573
Profit before income taxes	7,034	7,827
Income taxes	436	2,622
Profit	6,598	5,205
Profit attributable to non-controlling interests	866	1,800
Profit attributable to owners of parent	5,732	3,405

(Millions of yen)

(Consolidated Statements of Comprehensive Income)	Previous First Half (From April 1, 2025 To September 30, 2025)	Current First Half (From April 1, 2026 To September 30, 2026)
Profit	6,598	5,205
Other comprehensive income		
Valuation difference on available-for-sale securities	149	54
Deferred gains or losses on hedges	19	(78)
Foreign currency translation adjustment	1,457	(993)
Remeasurements of defined benefit plans, net of tax	162	(371)
Share of other comprehensive income of entities accounted for using equity method	(344)	175
Total other comprehensive income	1,443	(1,213)
Comprehensive income	8,041	3,992
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	6,971	2,363
Comprehensive income attributable to non-controlling interests	1,070	1,629

(3) Consolidated Statements of Cash Flows

(Millions of yen)

	Previous First Half (From April 1, 2025 To September 30, 2025)	Current First Half (From April 1, 2026 To September 30, 2026)
Cash flows from operating activities		
Profit before income taxes	7,034	7,827
Depreciation	11,839	14,203
Impairment losses	—	6,801
Interest expenses	1,391	1,620
Decrease (increase) in trade receivables	14,149	5,611
Decrease (increase) in inventories	(6,245)	(3,494)
Increase (decrease) in trade payables	(6,160)	(3,617)
Other, net	6,113	(389)
Subtotal	28,121	28,561
Income taxes refund (paid)	(593)	(3,568)
Net cash provided by (used in) operating activities	27,528	24,993
Cash flows from investing activities		
Purchase of property, plant and equipment and intangible assets	(17,248)	(11,992)
Other, net	166	3,637
Net cash provided by (used in) investing activities	(17,082)	(8,355)
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	(2,354)	(6,510)
Net increase (decrease) in commercial papers	—	(2,000)
Proceeds from long-term borrowings	3,036	2,700
Repayments of long-term borrowings	(6,344)	(6,612)
Proceeds from issuance of bonds	10,000	—
Redemption of bonds	(10,000)	—
Interest paid	(1,347)	(1,619)
Dividends paid	(3,511)	(3,474)
Other, net	(2,458)	(3,099)
Net cash provided by (used in) financing activities	(12,978)	(20,614)
Effect of exchange rate change on cash and cash equivalents	565	(54)
Net increase (decrease) in cash and cash equivalents	(1,967)	(4,030)
Cash and cash equivalents at beginning of period	27,427	30,128
Cash and cash equivalents at end of period	25,459	26,099

(4) Notes to Consolidated Financial Statements

(Segment Information)

(ⅰ) Previous First Half (From April 1, 2025 to September 30, 2025)

1. Net sales, income and loss by reporting segment

(Millions of yen)

	Segment to Be Reported						Other Businesses (Note 1)	Total	Adjustment (Note 2)	Consolidated Statements of Income (Note 3)
	Films	Life Science	Environmental and Functional Materials	Fibers and Textiles	Real Estate	Total				
Net sales										
(1) Outside customers	86,519	16,538	50,728	39,909	2,238	195,933	8,084	204,016	—	204,016
(2) Inter-segment sales and transfers	480	89	4,185	667	576	5,997	6,080	12,077	(12,077)	—
Total	86,999	16,628	54,913	40,576	2,815	201,930	14,164	216,094	(12,077)	204,016
Segment profit (loss)	8,635	149	3,057	(42)	979	12,778	471	13,249	(1,459)	11,790

Note:

1. Other Businesses includes distribution of industrial products, design and construction of buildings, equipment, etc., information services, logistics services and other items.
2. Segment profit or loss adjustment of ¥(1,459) million includes eliminations of intersegment transactions of ¥122 million and companywide expenses that are not allocated across reporting segments of ¥(1,581) million. The principal components of companywide expenses are those related to basic research and development.
3. Segment profit or loss has been adjusted with operating profit on the consolidated financial statements.

(ii) Current First Half (From April 1, 2026 to September 30, 2026)

1.Net sales, income and loss by reporting segment

(Millions of yen)

	Segment to Be Reported						Other Business-es (Note 4)	Total	Adjust-ment (Note 5)	Consolid-ated Stateme-nts of Income (Note 6)
	Films	Life Science	Environ-mental and Functio-nal Materials	Fibers and Textiles	Real Estate	Total				
Net sales										
(1) Outside customers	97,440	18,339	55,556	37,493	1,998	210,826	7,633	218,459	—	218,459
(2) Inter-segment sales and transfers	530	73	3,710	652	696	5,660	5,604	11,264	(11,264)	—
Total	97,970	18,412	59,266	38,145	2,693	216,486	13,237	229,723	(11,264)	218,459
Segment profit (loss)	13,232	(1,585)	5,238	(496)	1,031	17,420	302	17,721	(1,462)	16,259

Note:

4. Other Businesses includes distribution of industrial products, design and construction of buildings, equipment, etc., information services, logistics services and other items.
5. Segment profit or loss adjustment of ¥(1,462) million includes eliminations of intersegment transactions of ¥45 million and companywide expenses that are not allocated across reporting segments of ¥(1,507) million. The principal components of companywide expenses are those related to basic research and development.
6. Segment profit or loss has been adjusted with operating profit on the consolidated financial statements.

2. Information on Impairment Losses on Non-current Assets, Goodwill, etc., for each Reporting Segment

(Significant impairment losses on non-current assets)

In the Life Science segment, impairment losses on non-current assets were recorded. The amount of these impairment losses in the six months ended September 30, 2026 was ¥6,512 million.

In the Fibers and Textiles segment, impairment losses on non-current assets were recorded. The amount of these impairment losses in the six months ended September 30, 2026 was ¥289 million.

3. Matters concerning changes to reporting segments

Beginning with the six months ended September 30, 2026, we have changed the organizational structure of the Group due to the reorganization of a consolidated subsidiary that was engaged in a trading business. In line with this, we have revised the classification of reporting segments, changing the name of the previous *Functional Textiles and Trading* to *Fibers and Textiles* and reclassifying some businesses previously included in *Functional Textiles and Trading* into *Others*.

The segment information for the six months ended September 30, 2025 has been prepared based on the revised classification.

(Notes on Significant Changes in Shareholders' Equity)

Not applicable

(Note to Going Concern Assumption)

Not applicable

(Additional Information)

(Absorption-type company split with Toyobo Textile Co., Ltd.)

At the meeting of the Board of Directors held on September 25, 2026, Toyobo Co., Ltd. (hereinafter "the Company") resolved to succeed the sales business of Traditional Arabic fabric and other products produced at the Company's Shogawa Plant (hereinafter "the Business") from its consolidated subsidiary Toyobo Textile Co., Ltd. (hereinafter "Toyobo Textile") through an absorption-type company split (hereinafter "the Absorption-type Split"), and concluded an absorption-type company split agreement on September 28, 2026.

The overview of the Absorption-type Split is as follows.

1. Outline of the transaction

(1) Name of the target business and its business content

Sales business of traditional Arabic fabric and other products produced at the Company's Shogawa Plant

(2) Date of the business combination (Planned effective date of the Absorption-type Split)

April 1, 2027 (planned)

(3) Legal form of the business combination

It will be conducted through an absorption-type split with the Company as the succeeding company and Toyobo Textile as the splitting company.

(4) Name of the company after the business combination

TOYOBO CO., LTD.

(5) Other items related to the outline of the transaction

(ⅰ) Purpose of the Absorption-type Split

The Company has been advancing the restructuring of the Shogawa Plant, which is a production and processing base for textiles, including yarn and traditional Arabic fabric. Therefore, the Company has decided to succeed the Business to consolidate the sales divisions related to these products, centralize management resources, and streamline business operations of the Group.

(ⅱ) Allocation in the Absorption-type Split

There will be no allocation of shares or others such as money for the Absorption-type Split.

(ⅲ) Items and amounts of assets and liabilities to be succeeded

Assets		Liabilities	
Current assets	1,526 million yen	Current liabilities	5 million yen
Non-current assets	-	Non-current liabilities	-
Total assets	1,526 million yen	Total liabilities	5 million yen

*The above amounts are calculated based on the book value as of March 31, 2026, and the actual amounts of assets and liabilities to be succeeded will reflect any increases or decreases up to the effective date.

2. Outline of the accounting method

In accordance with the *Accounting Standard for Business Combinations* (ASBJ Statement No. 21, January 16, 2019) and the *Guidance on Accounting Standard for Business Combinations and Accounting Standard for Business Divestitures* (ASBJ Guidance No. 10, September 13, 2024), the Absorption-type Split will be accounted for as a transaction under common control.

(Transfer of non-current assets)

At the meeting of the Board of Management held on September 1, 2026, the Company resolved to transfer non-current assets held by its consolidated subsidiary INDUSTRIAS UNIDAS, S.A. (hereinafter “IUSA”), and concluded a transfer agreement on the same day.

1. Reason for the transfer

IUSA, a manufacturing and sales company of textiles, is scheduled to suspend operations at the end of November 2026. The non-current assets held will be transferred as part of the reorganization of assets associated with this suspension of operations.

2. Overview of assets to be transferred

Asset	Land
Location	C.Panamericana km.11 1/2, Ilopango, SAN SALVADOR, EL SALVADOR
Land area	Approximately 297 thousand m²
Current status	Factory site, welfare facilities, water intake facilities and forest land

* Disclosure of gain/loss on transfer, transfer price, and book value has been partially withheld based on an agreement with the transferee.

3. Outline of the transferees

The transferees are two business corporations in El Salvador belonging to the same corporate group, and detailed information regarding them is not disclosed pursuant to an agreement with the transferees. There are no capital, personnel or business relationships between the transferees or their common parent company and the Group, and none of them constitute related parties of the Group.

4. Schedule of the transfer and its impact on financial results

The timing of the transfer for the non-current assets is split into two stages. Following the completion of the first stage on September 1, 2026, a gain on sale of non-current assets of ¥1,275 million was recorded under extraordinary income during the second quarter of the current fiscal year. The second stage is scheduled for May 2027, and a gain on sale of non-current assets is expected to be recorded under extraordinary income during the first quarter of the fiscal year ending March 31, 2028.

3. Supplementary Information

(1) Net Sales, Profit or Loss by Reportable Segment

(Note) The H2 and Full Year figures for FY2027 are forecasts as of the announcement of financial results for the six months ended September 30, 2026.

(Billions of yen)

		Net sales				Segment profit (loss)		
		2026	2027	YOY Amount	YOY %	2026	2027	YOY Amount
		From April 1, 2025 To March 31, 2026	From April 1, 2026 To March 31, 2027			From April 1, 2025 To March 31, 2026	From April 1, 2026 To March 31, 2027	
Films	Q1	44.6	48.5	+4.0	+8.9%	4.0	5.2	+1.2
	Q2	41.9	48.9	+7.0	+16.6%	4.6	8.1	+3.4
	H1	86.5	97.4	+10.9	+12.6%	8.6	13.2	+4.6
	H2	88.6	92.6	+3.9	+4.4%	8.0	5.0	(3.0)
	Full Year	175.2	190.0	+14.8	+8.5%	16.6	18.2	+1.6
Life Science	Q1	8.0	9.1	+1.1	+13.4%	0.2	(0.5)	(0.6)
	Q2	8.5	9.2	+0.7	+8.5%	(0.0)	(1.1)	(1.1)
	H1	16.5	18.3	+1.8	+10.9%	0.1	(1.6)	(1.7)
	H2	18.0	21.7	+3.7	+20.6%	(0.1)	0.1	+0.2
	Full Year	34.5	40.0	+5.5	+16.0%	0.1	(1.5)	(1.6)
Environmental and Functional Materials	Q1	25.4	28.8	+3.4	+13.5%	1.5	2.8	+1.3
	Q2	25.3	26.7	+1.4	+5.6%	1.6	2.5	+0.9
	H1	50.7	55.6	+4.8	+9.5%	3.1	5.2	+2.2
	H2	59.4	59.4	+0.0	+0.1%	6.6	5.2	(1.5)
	Full Year	110.1	115.0	+4.9	+4.4%	9.7	10.4	+0.7
Fibers and Textiles	Q1	19.6	18.8	(0.8)	(4.1%)	(0.1)	(0.4)	(0.3)
	Q2	20.3	18.7	(1.6)	(7.9%)	0.0	(0.1)	(0.2)
	H1	39.9	37.5	(2.4)	(6.1%)	(0.0)	(0.5)	(0.5)
	H2	40.6	38.5	(2.1)	(5.1%)	1.0	0.8	(0.2)
	Full Year	80.5	76.0	(4.5)	(5.6%)	0.9	0.3	(0.6)
Real Estate and Others	Q1	5.3	5.1	(0.2)	(3.3%)	0.7	0.6	(0.1)
	Q2	5.0	4.5	(0.5)	(10.3%)	0.7	0.7	(0.1)
	H1	10.3	9.6	(0.7)	(6.7%)	1.5	1.3	(0.1)
	H2	11.0	9.4	(1.6)	(14.5%)	2.1	1.3	(0.8)
	Full Year	21.3	19.0	(2.3)	(10.7%)	3.5	2.6	(0.9)
Elimination and Corporate	Q1					(0.7)	(0.6)	+0.1
	Q2					(0.8)	(0.8)	(0.1)
	H1					(1.5)	(1.5)	(0.0)
	H2					(1.5)	(1.5)	(0.1)
	Full Year					(2.9)	(3.0)	(0.1)
Total	Q1	102.9	110.4	+7.5	+7.3%	5.6	7.1	+1.6
	Q2	101.1	108.1	+7.0	+6.9%	6.2	9.1	+2.9
	H1	204.0	218.5	+14.4	+7.1%	11.8	16.3	+4.5
	H2	217.5	221.5	+4.0	+1.8%	16.1	10.7	(5.4)
	Full Year	421.6	440.0	+18.4	+4.4%	27.9	27.0	(0.9)

(2) Other Reference Indicators

(CAPEX, Depreciation)

(Billions of yen)

	CAPEX	Depreciation
Years ended March 31, 2024	61.6	19.8
Years ended March 31, 2025	43.2	22.7
Years ended March 31, 2026	29.0	24.6
Six months ended September 30,2026	9.8	14.2

(Interest-Bearing Debt)

(Billions of yen)

	Interest-Bearing Debt
As of March 31,2024	249.2
As of March 31,2025	267.9
As of March 31,2026	261.0
As of September 30,2026	247.9

(Net Financial Income (Loss))

(Billions of yen)

	Net Financial Income (Loss)
Years ended March 31, 2024	(0.7)
Years ended March 31, 2025	(1.6)
Years ended March 31, 2026	(2.3)
Six months ended September 30,2026	(1.0)

(R&D Expenses)

(Billions of yen)

	R&D Expenses
Years ended March 31, 2024	15.3
Years ended March 31, 2025	14.3
Years ended March 31, 2026	14.1
Six months ended September 30,2026	7.1

(Number of Employees)

(People)

	Number of Employees
As of March 31,2024	10,668
As of March 31,2025	9,976
As of March 31,2026	9,398
As of September 30,2026	9,300