



September 6, 2024

To whom it may concern,

Name of company: Toyobo Co., Ltd.  
Name of representative: Ikuo Takeuchi,  
President and Representative Director  
(Stock code: 3101, Prime Market of the Tokyo Stock Exchange)  
Contact: Hidekazu Takahashi,  
General Manager, Financial Department  
(TEL +81-6-6348-3137)

### Notice Regarding Determination of Terms and Conditions of Publicly Offered Subordinated Bonds

Toyobo Co., Ltd. ("Toyobo," hereafter) hereby announces that it decided today (September 6, 2024) the terms and conditions of the first unsecured bonds (subordinated bonds) with an interest deferrable clause and early redemption clause (the "Subordinated Bonds," hereafter), which Toyobo announced in "Notice regarding financing through a subordinated loan and publicly offered subordinated bonds" dated August 8, 2024. The details are as follows.

For a subordinated loan, once the detailed terms and conditions are determined, Toyobo will promptly announce them.

#### 1. Outline of the Subordinated Bonds

(1) Name of the bonds	Toyobo Co., Ltd. The first unsecured bonds (subordinated bonds) with an interest deferrable clause and early redemption clause.
(2) Issuance amount	17.0 billion yen
(3) Amount of each bond	100 million yen
(4) Application of the Book-Entry Transfer System for Shares, etc.	The Subordinated Bonds are subject to application of the provision of the Act on Book-Entry Transfer of Company Bonds, Shares, etc.
(5) Initial interest rate	2.885%/year (Fixed interest rate from the day following September 12, 2024 to September 12, 2031 and floating interest rate on or after the day following September 12, 2031. There will be a 1% step up of interest rate on the day after September 12, 2031.)
(6) Paid-in amount	100 yen for 100 yen of the amount of each bond
(7) Maturity amount	100 yen for 100 yen of the amount of each bond
(8) Paid-in date	September 12, 2024
(9) Maturity date	September 12, 2061

(10) Early redemption	Toyobo may, at its option, redeem the Subordinated Bonds on September 12, 2031 and any interest payment date on or after September 12, 2031, or upon the occurrence and continuation of a taxation event or a capital event on or after the paid-in date.
(11) Replacement	Toyobo does not intend to redeem the Subordinated Bonds early unless it will raise funds that have been approved by ratings agencies as having equity content attributed equal to common shares or the Subordinated Bonds within the 12-month period before the early redemption date. However, if the interest payment date is September 12, 2031 or thereafter and certain financial standards have been met, Toyobo may forgo all or a portion of the above financing.
(12) Interest payment date	The 12th of March and September of every year (First date of interest payment: March 12, 2025)
(13) Optional deferral of interest payments	Toyobo may defer part or all of the payment of the interest on the Subordinated Bonds at its discretion on certain interest payment dates.
(14) Priority order	The Subordinated Bonds shall be subordinated to Toyobo's general indebtedness and senior to the Toyobo's common stock.
(15) Plan of distribution	Public offering
(16) Guarantees	There are no securities or guarantees on the Subordinated Bonds and there are no assets especially withheld for the Subordinated Bonds.
(17) Financial special terms	None
(18) Acquired rating	BBB (Rating and Investment Information, Inc.) BBB+ (Japan Credit Rating Agency, Ltd.)
(19) Equity	Class 3, equity 50% (Rating and Investment Information, Inc.) Middle, 50% (Japan Credit Rating Agency, Ltd.)
(20) Underwriters	Mizuho Securities Co., Ltd. Nomura Securities Co., Ltd. SMBC Nikko Securities Inc. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.
(21) The subscription handling office	Underwriters' headquarters and branches in Japan
(22) Fiscal agent	Mizuho Bank, Ltd.
(23) Transfer agent	Japan Securities Depository Center, Incorporated