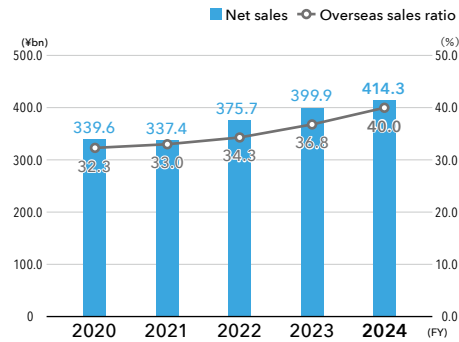


Financial and sustainability highlights

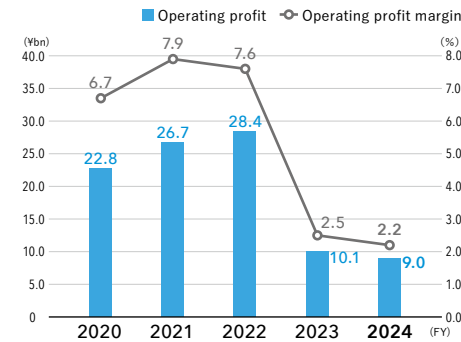
Financial highlights

Net sales/Overseas sales ratio



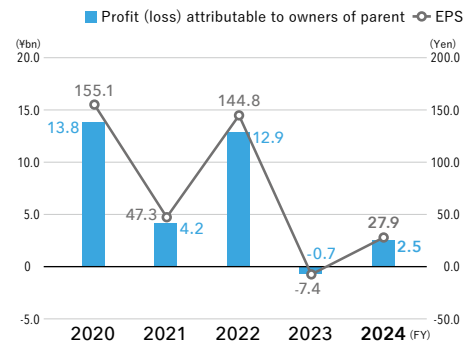
In fiscal 2024, sales of COSMOSHINE SRF® and volatile organic compound (VOC) recovery equipment increased significantly, driven by strong demand. In addition, sales of engineering plastics grew on the back of recovery in automobile production. As a result, net sales increased 3.6% year on year to ¥414.3 billion. The overseas sales ratio rose to 40.0%, supported by sales growth in locations such as Southeast Asia and China, as well as the impact of the yen's depreciation.

Operating profit/Operating profit Margin



In fiscal 2024, sales of COSMOSHINE SRF® increased significantly, and profitability improved in contract manufacturing of pharmaceuticals, textiles, and airbag fabrics. However, due to a significant decline in demand for reagents for PCR testing and continued sluggish cargo movement for packaging films, operating profit decreased 10.6% year on year to ¥9.0 billion.

Profit (Loss) attributable to owners of parent/EPS

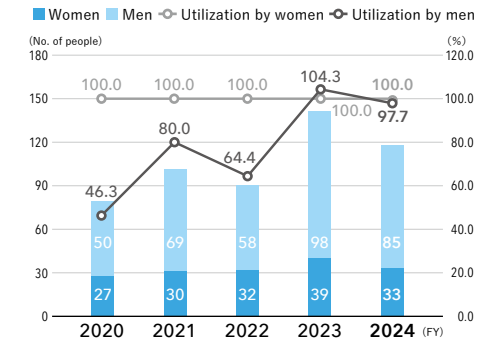


In fiscal 2024, in addition to the decline in operating profit, we recorded ¥3.5 billion in loss on disposal of non-current assets. However, ¥3.3 billion was posted in gain on sale of investment securities due to the disposal of cross-shareholdings. As a result, profit attributable to owners of parent amounted to ¥2.5 billion.

Note: In fiscal 2021, there were impairment losses of ¥7.8 billion related to the acrylic fiber business, and in fiscal 2023, there were impairment losses of ¥9.8 billion related to the nonwoven fabrics materials business, etc.

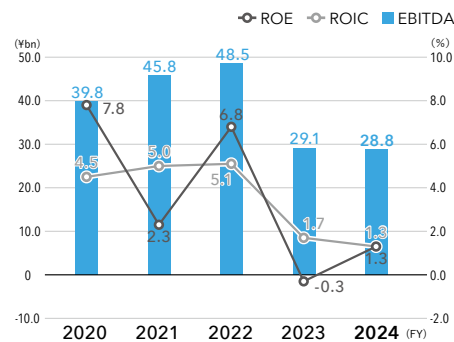
Sustainability highlights

Childcare leave utilization



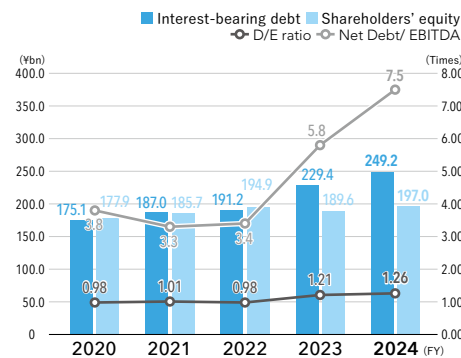
The company aims to increase the utilization of childcare leave by men, who have historically taken little leave, through providing information on childcare leave and encouraging support from superiors. As a result, the number of men taking childcare leave has significantly increased since fiscal 2020. We will continue to work toward maintaining our target of 80% utilization of childcare leave by fiscal 2026.
Boundary: TOYOBO CO., LTD., TOYOBO MC Corporation, and TOYOBO STC CO., LTD.

ROE/ROIC/EBITDA



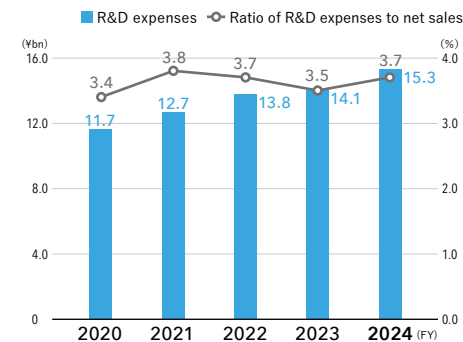
ROE increased to 1.3% due to the rise in profit attributable to owners of parent. ROIC also reached 1.3% because of the decrease in operating profit. EBITDA remained roughly unchanged at ¥28.8 billion.

Interest-bearing debt/Shareholders' equity/Debt to-equity (D/E) ratio/Net debt to EBITDA ratio



Interest-bearing debt at the end of fiscal 2024 increased by ¥19.8 billion year on year to ¥249.2 billion, due to financing through borrowing for capital expenditures. Conversely, shareholders' equity increased by ¥7.4 billion year on year to ¥197.0 billion, primarily due to an increase in remeasurements of defined benefit plans. Consequently, the D/E ratio stood at 1.26, and the Net Debt/EBITDA ratio increased to 7.5 due to the rise in interest-bearing debt.

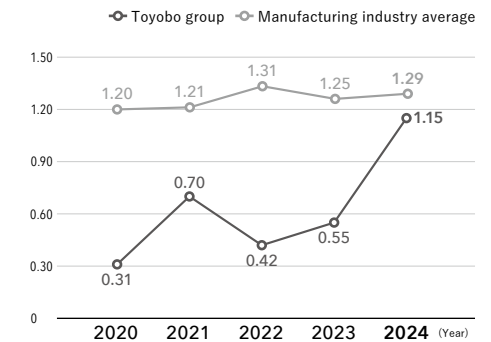
R&D expenses



We are strengthening our R&D activities to generate new value and achieve sustainable growth. Our 2025 Medium-Term Management Plan incorporates strategic investment in R&D, including intellectual property. R&D expenses in fiscal 2024 amounted to ¥15.3 billion, and the ratio of R&D expenses to net sales was 3.7%.
Boundary: Consolidated

Frequency rate of work-related injury leave

(Rate of accidents resulting in lost workday injuries per one million hours worked)



Toyobo group is committed to achieving zero accidents in accordance with the TOYOBO Group Basic Policy on Health & Safety. In 2023, the frequency rate of workplace accidents resulting in lost workdays was 1.15, including partner companies at the same business sites.
Boundary: TOYOBO CO., LTD., and domestic consolidated subsidiaries

Key 11-year financial data

*1 Since fiscal 2019, Toyobo has applied the Partial Amendments to Accounting Standard for Tax Effect Accounting. The figures for fiscal 2018 have been adjusted to reflect this change retroactively.

Fiscal year	FY2014	FY2015	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022	FY2023	FY2024
Items of consolidated statements of income (millions of yen)											
Net sales	351,577	351,279	347,763	329,487	331,148	336,698	339,607	337,406	375,720	399,921	414,265
Operating profit	21,006	20,580	23,123	23,332	23,923	21,727	22,794	26,657	28,430	10,063	8,995
Ordinary profit	18,426	16,257	20,393	20,650	20,415	17,788	18,035	20,706	23,092	6,590	6,962
Extraordinary income	595	1,160	702	469	11,492	1,519	11,206	629	6,529	9,753	3,312
Extraordinary losses	5,151	5,101	4,871	7,179	13,683	19,204	9,525	15,753	14,825	15,731	4,687
Profit (loss) attributable to owners of parent	8,154	8,117	10,150	9,444	13,044	- 603	13,774	4,202	12,865	- 655	2,455
Comprehensive income	12,988	18,182	2,147	13,519	15,611	- 467	4,437	9,471	12,112	- 1,232	12,454
Items of consolidated balance sheet (millions of yen)^{*1}											
Current assets	184,630	196,607	186,633	196,293	186,571	193,125	206,416	212,963	239,314	299,133	273,733
Non-current assets	271,625	269,202	257,954	254,497	258,924	267,922	282,458	278,225	278,460	289,773	333,257
Current liabilities	160,582	146,250	130,690	136,865	125,110	131,768	122,321	131,444	146,750	202,500	184,148
Non-current liabilities	150,558	158,472	153,795	143,016	135,870	148,053	183,916	171,109	173,876	164,984	192,755
Net assets	145,115	161,087	160,101	170,910	184,515	181,226	182,636	188,635	197,149	221,422	230,087
Shareholders' equity	142,310	157,988	156,915	167,773	180,561	176,585	177,890	185,729	194,876	189,588	197,033
Total assets	456,256	465,809	444,587	450,790	445,495	461,047	488,874	491,188	517,774	588,906	606,990
Interest-bearing debt	170,721	177,085	165,358	169,230	145,594	164,769	175,139	186,958	191,249	229,405	249,244
Cash flows (millions of yen)											
Cash flows from operating activities	23,927	20,107	32,337	26,872	22,353	7,838	44,255	35,028	17,097	7,798	21,595
Cash flows from investing activities	- 22,218	- 20,089	- 10,636	- 14,132	- 1,174	- 24,286	- 39,216	- 31,678	- 24,608	- 36,011	- 58,784
Cash flows from financing activities	- 10,839	797	- 21,384	- 324	- 27,831	12,608	- 1,805	5,340	- 1,729	61,295	8,260
Free cash flow	1,709	17	21,701	12,740	21,178	- 16,448	5,040	3,350	- 7,511	- 28,213	- 37,189
Cash and cash equivalents at end of period	19,177	20,389	20,101	32,179	25,857	22,167	25,084	34,526	26,433	60,204	33,310
Capital expenditure, depreciation and amortization, and R&D expenses (millions of yen)											
Capital expenditure	20,074	17,491	17,336	18,360	21,259	25,512	36,445	23,253	33,640	42,734	61,569
Depreciation and amortization	14,038	14,916	14,434	14,939	15,666	15,823	17,005	19,095	20,080	19,050	19,806
R&D expenses	10,474	10,819	11,266	11,114	10,402	11,022	11,690	12,656	13,792	14,112	15,310

Key 11-year financial data

*2 As of October 1, 2017, Toyobo consolidated every 10 shares of its common stock into 1 share based on a resolution of the 159th Ordinary General Meeting of Shareholders held on June 28, 2017. In addition, the number of shares comprising one unit of stock changed from 1,000 to 100 on the same date.

*3 ROE: Profit attributable to owners of parent ÷ average fiscal year-end/year-initial shareholders' equity. *4 ROA: Operating profit ÷ total assets.

*5 ROIC: NOPAT ÷ average fiscal year-end/year-initial invested capital (invested capital: Net assets + interest-bearing debt). *6 Calculated using fiscal 2013 as base year.

*7 EBITDA: Operating profit + depreciation and amortization (including goodwill).

*8 In fiscal 2015, we changed the acrylate-based fiber (AP) business from films and functional polymers to industrial materials. In fiscal 2017, we changed the activated carbon fiber (AC) business from industrial materials to healthcare, and the AP business from industrial materials to textiles and trading.

*9 Business segments were changed in fiscal 2021. Accordingly, figures for fiscal 2020 have been reclassified under the altered categories to facilitate comparison.

*10 Business segments were changed in fiscal 2024. Accordingly, figures for fiscal 2023 have been reclassified under the altered categories to facilitate comparison.

Fiscal year	FY2014	FY2015	FY2016	FY2017	FY2018	FY2019		FY2020	FY2021	FY2022		FY2023	FY2024	
Per-share information (yen)^{*2}														
Book value per share (BPS)	160.28	177.95	176.75	188.98	2,034.04	1,989.29		2,003.01	2,090.47	2,192.17		2,146.46	2,236.50	
Earnings (loss) per share (EPS)	9.18	9.14	11.43	10.64	146.93	-6.80		155.12	47.30	144.75		-7.37	27.87	
Dividend per share	3.50	3.50	3.50	3.50	40.00	40.00		40.00	40.00	40.00		40.00	40.00	
Financial indicators														
Overseas sales ratio (%)	26.6	28.5	29.5	29.2	29.0	30.5		32.3	33.0	34.3		36.8	40.0	
Operating profit margin (%)	6.0	5.9	6.6	7.1	7.2	6.5		6.7	7.9	7.6		2.5	2.2	
Return on equity (ROE) ^{*3} (%)	5.8	5.4	6.4	5.8	7.5	-0.3		7.8	2.3	6.8		-0.3	1.3	
Return on assets (ROA) ^{*4} (%)	4.6	4.4	5.2	5.2	5.4	4.7		4.7	5.4	5.5		1.7	1.5	
Return on invested capital (ROIC) ^{*5} (%)	4.3	4.2	4.8	4.8	4.9	4.4		4.5	5.0	5.1		1.7	1.3	
Price-to-earnings (P/E) ratio (PER)	17.65	17.72	14.78	18.14	14.29	—		7.37	30.11	7.55		—	40.44	
Price-to-book (P/B) ratio (PBR)	1.0	0.9	1.0	1.0	1.0	0.7		0.6	0.7	0.5		0.5	0.5	
Total return ratio (%)	38.1	38.3	30.6	32.9	27.2	—		25.8	84.6	27.6		—	156.5	
Dividend on equity (DOE) (%)	2.2	2.1	2.0	1.9	2.0	2.0		2.0	2.0	1.9		1.8	1.8	
Total shareholder return (TSR) ^{*6} (%)	103.4	105.6	112.2	129.4	142.4	102.2		87.7	107.8	89.6		88.7	96.7	
Equity ratio (%)	31.2	33.9	35.3	37.2	40.5	38.3		36.4	37.8	37.6		32.2	32.5	
EBITDA ^{*7} (millions of yen)	35,044	35,496	37,557	38,272	39,589	37,550		39,799	45,752	48,509		29,113	28,802	
D/E ratio (multiples)	1.20	1.12	1.05	1.01	0.81	0.93		0.98	1.01	0.98		1.21	1.26	
Net debt/EBITDA ratio (multiples)	4.3	4.4	3.9	3.6	3.0	3.8		3.8	3.3	3.4		5.8	7.5	
Results by business segment (millions of yen)^{*8, *9, *10}														
Net sales	Films and Functional Polymers	148,000	146,029	143,398	138,574	148,667	156,241	Films and Functional Materials	127,127	152,842	170,326	Films	146,064	156,531
	Industrial Materials	71,704	71,520	70,522	59,925	63,454	66,540	Mobility	43,905	36,573	44,721	Life Science	38,134	34,564
	Healthcare	27,344	28,777	27,723	36,423	35,723	34,675	Lifestyle and Environment	128,409	109,148	114,295	Environmental and Functional Materials	110,796	115,327
	Textiles and Trading	79,089	85,093	85,486	77,552	68,317	64,585	Life Science	25,538	27,087	35,003	Functional Textiles and Trading	92,361	95,665
	Real estate and other business	25,440	19,860	20,634	17,013	14,987	14,657	Real estate and other business	14,629	11,757	11,375	Real estate and other business	12,567	12,178
Operating profit	Films and Functional Polymers	7,794	6,988	9,920	12,747	13,713	13,727	Films and Functional Materials	14,582	20,028	19,897	Films	1,623	2,688
	Industrial Materials	5,501	6,601	6,288	3,875	4,262	2,620	Mobility	-701	-1,572	-1,753	Life Science	9,212	4,438
	Healthcare	5,140	5,042	4,726	5,242	5,179	5,170	Lifestyle and Environment	5,936	4,376	3,453	Environmental and Functional Materials	4,048	4,668
	Textiles and Trading	2,952	2,334	2,500	1,066	645	914	Life Science	3,798	4,517	8,655	Functional Textiles and Trading	-2,514	-1,044
	Real estate and other business	2,732	2,630	2,841	3,344	2,819	2,233	Real estate and other business	2,623	2,302	2,218	Real estate and other business	2,187	3,014
Adjustment	-3,113	-3,016	-3,152	-2,941	-2,694	-2,936	Adjustment	-3,444	-2,993	-4,041	Adjustment	-4,492	-4,768	

Key sustainability data



External assurance



ESG performance data

FY2024 results

Planet

Data aggregation period: (Domestic) April 1, 2023, to March 31, 2024 (Overseas) January 1, 2023, to December 31, 2023

Boundary: Toyobo group (TOYOBO CO., LTD., and domestic and overseas group companies)

		FY2024 results	Calculation methods
Scope 1	<input checked="" type="checkbox"/>	659 thousand t-CO ₂	In reference to the GHG Protocol, we include GHG emissions, calculated by converting the energy required to produce electricity or steam sold to other companies. GHG emissions with non-energy origins are calculated for Toyobo (non-consolidated) and domestic group companies. The factors shown below are used in the respective calculations. ■CO ₂ emission factors for purchased gas: (Domestic) Basic emission factors by gas supplier as listed in the Ministry of the Environment's "Emission Factors by Gas Supplier (for Calculating Greenhouse Gas Emissions of Specified Emitters)—FY2023 Supply Data" (In cases where the emission factor of a given gas supplier was unknown, the "alternative factor" was used.) ■CO ₂ emission factors for purchased electricity: (Domestic) Adjusted emission factors by electricity supplier as listed in the Ministry of the Environment's "Emission Factors by Electricity Supplier (for Calculating Greenhouse Gas Emissions of Specified Emitters)—FY2023 Results" (In cases where the emission factor of a given utility was unknown, the "national average factor" was used.) (Overseas) Factors for 2020 listed by country "Emission Factors 2022" (2022), International Energy Agency (IEA) ■CO ₂ emission factors other than for purchased electricity: "Greenhouse Gas Emissions Calculation and Reporting Manual (v5.0)" (2024) issued by the Ministry of the Environment and the Ministry of Economy, Trade and Industry (used for both domestic and overseas subjects).
Scope 2	<input checked="" type="checkbox"/>	172 thousand t-CO ₂	
GHG emissions per unit of sales	<input checked="" type="checkbox"/>	2.01 t-CO ₂ per million yen	Total Scope 1 and Scope 2 emissions ÷ consolidated net sales
Energy consumption	<input checked="" type="checkbox"/>	2,810 GWh	In reference to the GHG Protocol, the energy required to produce electricity or steam sold to other companies is not deducted. The unit calorific values of fuels are based on the Energy Conservation Act and are expressed as higher heating values.
Scope 3			
Category 3 Fuel and energy-related activities not included in Scope 1 or Scope 2		108 thousand t-CO ₂	The total value obtained by multiplying the amount of fuel and electricity purchased over one year (activity data) by the emission intensity per unit for each type of fuel and electricity, as provided by the Ministry of the Environment database and the Inventory Database for Environmental Analysis (IDEA).
Category 11 Use of sold products	<input checked="" type="checkbox"/>	2,944 thousand t-CO ₂	The total value is calculated by multiplying the amount of utilities consumed during the use of final products sold over one year (activity data), such as electricity, steam, and chilled water, by the emission factors, useful life, and operating rate. Emission intensity per unit is based on proprietary data derived from the Ministry of the Environment database, IDEA, IEA, and equipment specifications used in the generation of each utility. The calculation focuses on VOC recovery equipment, urine sediment testing equipment, and fully automated gene analysis systems.
Total		5,499 thousand t-CO ₂	Calculations are made using weighted averages for some subsidiaries and affiliated companies, according to ratios of sales, sales volume, and number of employees.

People

		FY2024 results
Ratio of women managerial staff ¹ ²	<input checked="" type="checkbox"/>	5.5%
Ratio of women directors ³		20%
Training investment per employee (and training time) ¹		¥50,000 (18.22 hours)
Ratio of annual paid leave taken ¹		83.2%
Ratio of men employees taking childcare leave ¹		97.7%
Employment ratio of people with disabilities ³		2.29%
Frequency rate of workplace accidents resulting in lost workdays ⁴		1.15
Frequency of meetings with employees and labor unions ³		60
Implementation of human rights education and training ¹		58.1%
Number of internal transfers through the internal recruitment system (cumulative) ⁵		17

Innovation

		FY2024 results
R&D expenses		¥15.3 billion
Number of patents held ³		4,624

Referenced guidelines

- 1) In making the calculations, we referred to the "Corporate Value Chain (Scope 3) Accounting and Reporting Standard" and its evaluation guidelines from the GHG Protocol; the "Guidance for Accounting & Reporting Corporate GHG Emissions in the Chemical Sector Value Chain" from the World Business Council for Sustainable Development (WBCSD); and various sources of information on the Green Value Chain Platform.
- 2) With regard to emission intensity per unit, we referred to the following databases as of March 2024.
 - "Emissions Intensity Database for Accounting for Greenhouse Gas Emissions from Organization Supply Chains ver. 3.4" (2024), Ministry of the Environment. Cited as "Ministry of the Environment DB."
 - "IDEA (Inventory Database for Environmental Analysis) ver2.3" (2019), National Institute of Advanced Industrial Science and Technology/Sustainable Management Promotion Organization. Cited as "IDEA."
 - "Emission Factors 2022" (2022), International Energy Agency (IEA). Cited as "IEA."

¹1 Boundary: TOYOBO CO., LTD., TOYOBO MC Corporation, and TOYOBO STC CO., LTD.

²2 Calculation method: Calculated based on the provisions of the Act on Promotion of Women's Participation and Advancement in the Workplace (including those on secondment who are primarily employed by the three companies mentioned above).

³3 Boundary: TOYOBO CO., LTD.

⁴4 Boundary: TOYOBO CO., LTD., and domestic consolidated subsidiaries. Aggregation period: January 1, 2023, to December 31, 2023.

⁵5 Cumulative number of transfers since the start of the system in FY2023.

Indicators for fiscal 2024 with this icon are externally assured by KPMG AZSA Sustainability Co., Ltd. See page 68 of this Integrated Report for the Independent Assurance Report. > p.68

Third-party assurance report | External recognition

Sustainability data including items with third-party assurance > p.67

Third-party assurance report

Independent Assurance Report

August 20, 2024

To the President & Representative Director, CEO & Co-COO of TOYOBO CO., LTD.

We were engaged by TOYOBO CO., LTD. (the "Company") to undertake a limited assurance engagement of the environmental and social performance indicators marked with ✓ (the "Indicators") for the period from April 1, 2023 to March 31, 2024 included in its TOYOBO REPORT 2024 (the "Report") for the fiscal year ended March 31, 2024.

The Company's Responsibility

The Company is responsible for the preparation of the Indicators in accordance with its own reporting criteria (the "Company's reporting criteria"), as described in the Report.

Our Responsibility

Our responsibility is to express a limited assurance conclusion on the Indicators based on the procedures we have performed. We conducted our engagement in accordance with the 'International Standard on Assurance Engagements (ISAE) 3000, Assurance Engagements other than Audits or Reviews of Historical Financial Information' and the 'ISAE 3410, Assurance Engagements on Greenhouse Gas Statements' issued by the International Auditing and Assurance Standards Board. The limited assurance engagement consisted of making inquiries, primarily of persons responsible for the preparation of information presented in the Report, and applying analytical and other procedures, and the procedures performed vary in nature from, and are less in extent than for, a reasonable assurance engagement. The level of assurance provided is thus not as high as that provided by a reasonable assurance engagement. Our assurance procedures included:

- Interviewing the Company's responsible personnel to obtain an understanding of its policy for preparing the Report and reviewing the Company's reporting criteria.
- Inquiring about the design of the systems and methods used to collect and process the Indicators.
- Performing analytical procedures on the Indicators.
- Examining, on a test basis, evidence supporting the generation, aggregation and reporting of the Indicators in conformity with the Company's reporting criteria, and recalculating the Indicators.
- Visiting one of the Company's factories and one of the Company's subsidiaries selected on the basis of a risk analysis.
- Evaluating the overall presentation of the Indicators.

Conclusion

Based on the procedures performed, as described above, nothing has come to our attention that causes us to believe that the Indicators in the Report are not prepared, in all material respects, in accordance with the Company's reporting criteria as described in the Report.

Our Independence and Quality Management

We have complied with the Code of Ethics for Professional Accountants issued by the International Ethics Standards Board for Accountants, which includes independence and other requirements founded on fundamental principles of integrity, objectivity, professional competence and due care, confidentiality and professional behavior. In accordance with International Standard on Quality Management 1, we design, implement and operate a system of quality management including policies or procedures regarding compliance with ethical requirements, professional standards and applicable legal and regulatory requirements.

/s/ Shinnosuke Kayumi
Shinnosuke Kayumi, Partner
KPMG AZSA Sustainability Co., Ltd.
Osaka, Japan
September 30, 2024

Notes to the Reader of Independent Assurance Report:
This is a copy of the Independent Assurance Report and the original copies are kept separately by the Company and KPMG AZSA Sustainability Co., Ltd

External recognition

Inclusion in ESG indices

Toyobo has been selected as a constituent for inclusion in three global ESG indices: the FTSE Blossom Japan Index in June 2021, the MSCI Japan ESG Select Leaders Index in December 2021, and the FTSE Blossom Japan Sector Relative Index in March 2022. (Selection remained effective as of June 2024.)

We are also included as a constituent stock in the MSCI Japan ESG Select Leaders Index, the MSCI Japan Empowering Women Index (WIN), the Morningstar Gender and Diversity Index (GenDi), and the S&P/JPX Carbon Efficient Index. In addition, we have been selected as a constituent security for all ESG indicators targeting Japanese stocks referenced by Japan's Government Pension Investment Fund (GPIF) (as of June 2024).



FTSE Blossom Japan



FTSE Blossom Japan Sector Relative Index

FTSE Russell (a registered trademark of FTSE International Limited and Frank Russell company) certifies that TOYOBO CO., LTD. has met the criteria for inclusion in the FTSE Blossom Japan Index and the FTSE Blossom Japan Sector Relative Index, as determined by third-party evaluation. The FTSE Blossom Japan Index is created by FTSE Russell, a global index provider, and is designed to measure the performance of Japanese companies that excel in environmental, social, and governance (ESG) practices. The FTSE Blossom Japan Index is widely used for creating and evaluating sustainable investment funds and other financial products. The FTSE Blossom Japan Sector Relative Index is also widely utilized for the creation and assessment of sustainable investment funds and other financial products.

2024 CONSTITUENT MSCI JAPAN ESG SELECT LEADERS INDEX

2024 CONSTITUENT MSCI JAPAN EMPOWERING WOMEN INDEX (WIN)

2024 CONSTITUENT MSCI NIHONKABU ESG SELECT LEADERS INDEX

THE INCLUSION OF TOYOBO CO., LTD. IN ANY MSCI INDEX, AND THE USE OF MSCI LOGOS, TRADEMARKS, SERVICE MARKS OR INDEX NAMES HEREIN, DO NOT CONSTITUTE A SPONSORSHIP, ENDORSEMENT OR PROMOTION OF TOYOBO CO., LTD. BY MSCI OR ANY OF ITS AFFILIATES. THE MSCI INDEXES ARE THE EXCLUSIVE PROPERTY OF MSCI. MSCI AND THE MSCI INDEX NAMES AND LOGOS ARE TRADEMARKS OR SERVICE MARKS OF MSCI OR ITS AFFILIATES.

Other evaluations

Our efforts have received the following evaluations.



SCIENCE
BASED
TARGETS

DRIVING AMBITIOUS CORPORATE CLIMATE ACTION



2024
健康経営優良法人
Health and productivity
ホワイト500



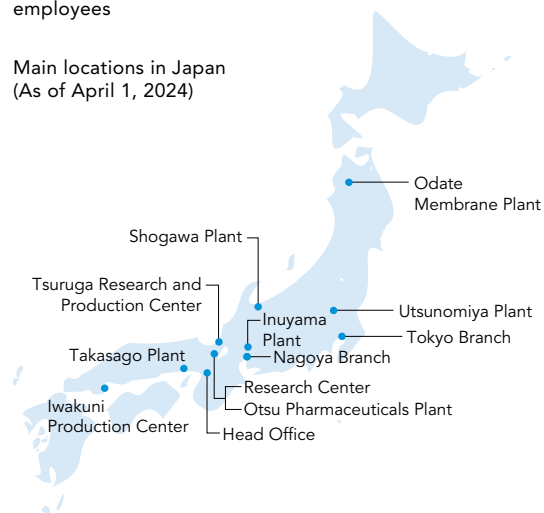
SBT-certified GHG emission-reduction targets
Scope 1 and 2: Reduce GHG emissions by 27.0% from FY2021 levels by FY2031.
Scope 3: Reduce GHG emissions by 12.5% from FY2021 levels by FY2031.

Corporate data (As of March 31, 2024)

Corporate data

Company name	TOYOBO CO., LTD.
Established	May 3, 1882
Head Office	Osaka Umeda Twin Towers South, 1-13-1 Umeda, Kita-ku, Osaka 530-0001, Japan Main TEL: +81-6-6348-3111
Number of employees	10,668 (consolidated) / 3,063 (non-consolidated)

Main locations in Japan
(As of April 1, 2024)

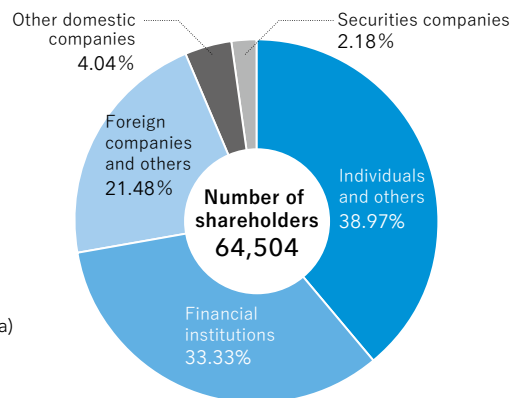


Main locations overseas	• TOYOBO (SHANGHAI) CO., LTD. (China)
	• TOYOBO (THAILAND) CO., LTD.
	• TOYOBO U.S.A., INC.
	• TOYOBO DO BRASIL PARTICIPACOES LTDA. (Brazil)
	• TOYOBO Korea Co., Ltd. (South Korea)
	• TOYOBO Chemicals Europe GmbH (Germany)
	• PT. TOYOBO TRIAS ECOSYAR (Indonesia)
	• Spinreact, S.A.U. (Spain)
	• Arabian Japanese Membrane Company, LLC (Saudi Arabia)
	• TOYOBO INDUSTRIAL MATERIAL (THAILAND) LTD.
	• TOYOBO TEXTILE (MALAYSIA) SDN. BHD.

Investor information

Stock exchange listing	Tokyo Stock Exchange Prime Market
Securities code	3101
Administrator of shareholder register	Sumitomo Mitsui Trust Bank, Limited 1-4-1 Marunouchi, Chiyoda-ku, Tokyo 100-8233, Japan
Independent auditing corporation	KPMG AZSA LLC 3-6-5 Kawaramachi, Chuo-ku, Osaka 541-0048, Japan
Number of shares	Total number of authorized shares: 200,000,000 Total number of shares issued: 89,048,792
Paid-in capital	¥51,730 million
Number of shareholders	64,504
Annual General Meeting of Shareholders	Held annually in June
Number of shares per unit	100

Distribution of shares by shareholder (according to number of shares owned)



Major shareholders

Shareholder name	Number of shares held (thousands)	Shareholding ratio (%)
The Master Trust Bank of Japan, Ltd.	13,494	15.32
Custody Bank of Japan, Ltd.	10,287	11.68
Toyobo Employees Stockholders' Association	2,400	2.72
GOVERNMENT OF NORWAY	2,302	2.61
Toyukai	2,016	2.29
NIPPON LIFE INSURANCE COMPANY	1,750	1.99
Meiji Yasuda Life Insurance Company	1,402	1.59
DFA INTL SMALL CAP VALUE PORTFOLIO	1,309	1.49
JP MORGAN CHASE BANK 385781	1,280	1.45
STATE STREET BANK WEST CLIENT-TREATY 505234	1,092	1.24

Note: Treasury stock (949,992 shares) is excluded from shareholding ratio calculations.

Share price

Fiscal year	Five-year highest/lowest				
	2020	2021	2022	2023	2024
Highest price (yen)	1,684	1,687	1,505	1,134	1,182
Lowest price (yen)	903	1,033	1,046	979	980